The HyperView Approach to the Integration of Semistructured Data

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to *Myra*

Abstract

In order to use the World Wide Web to answer a specific question, one often has to collect and combine information from multiple Web sites. This task is aggravated by the structural and semantic heterogeneity of the Web. *Virtual Web sites* are a promising approach to solve this problem for particular, focused application domains.

A virtual Web site is a Web site that serves pages containing concentrated information that has been *extracted*, *homogenized*, and *combined* from several underlying Web sites. The goal is to save the user from tediously searching and browsing multiple pages at all these sites.

The HyperView approach to the integration of semistructured data sources presented in this thesis provides a methodology, a formal framework, and a software environment for building such virtual Web sites.

To achieve this kind of integration, data has to be *extracted* from external Web documents, *integrated* into a common representation, and then *presented* to the user in form of Web documents.

The HyperView approach treats these three steps of extraction, integration, and presentation uniformly as consecutive views that map between different levels of abstraction. Each of these levels is modeled by schemata and corresponds to an architectural layer of the HyperView System. The HyperView methodology provides a guideline for modeling each of these layers and defining views between them in order to establish a virtual Web site.

In HyperView, the contents of Web sites as well as the consecutive results of the views are represented as graphs. A special graph-based data model (CGDM) has been developed to this purpose. The view mechanism of HyperView supports mappings between graphs. Views are defined by sets of graph transformation rules. Since it is in general not feasible to materialize views over Web sites in advance, a demand-driven rule activation mechanism has been formally described and implemented in the HyperView System. This mechanism incrementally materializes views in response to queries issued against them.

The HyperView System has been implemented in Prolog. Graph transformation rules are compiled into Prolog predicates that can be executed efficiently. Web documents are loaded into the HyperView System using a standard HTTP client. HyperView based virtual Web sites are supported using the Java servlet technology.

The case studies in the fields of Digital Libraries and of Town Information Systems included in this thesis demonstrate the applicability of HyperView for integrating semistructured information sources and for building virtual Web sites. An explorative study shows how the HyperView approach can be applied in the context of the emerging standards related to XML.

The main contributions of this thesis are:

1. the key idea of applying the same view mechanism uniformly to solve the problems of extraction, integration, and presentation,
2. the HyperView *methodology* for modeling and integrating Web sites,
3. the *formal framework* defining the data model, rule concept, and in particular the *demand-driven view materialization* mechanism of HyperView,
4. the HyperView System *prototype* providing a platform for building virtual integrated Web sites
5. the *validation* of the HyperView methodology and system in the mentioned case studies.

In short, this thesis covers the whole problem of building virtual Web sites including methodology, formal foundation, and software support.

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List of Mathematical Symbols

Symbol	Meaning	Definition	Page
$\mathbb{PG}$	category of plain graphs	Th. 3.1.1	25
$\mathbb{CG}$	category of clustered graphs	Th. 3.1.2	27
$F, G, H, \ldots$	(clustered) graphs	3.1.2	26
V_G, E_G, C_G, D_G, A_G	vertices, edges, clusters, dependencies, attribute algebra of a graph G	3.1.2	26
s_G, t_G, a_G, c_G	source, target, attribute, clustering function of a graph G	3.1.2	26
$f, g, h, \ldots$	graph morphisms	3.1.3	26
$(.)_{base}, (.)_{struct}, (.)_{attr}$, $(.)_{vertex}, (.)_{edge}, (.)_{cluster}, (.)_{dep}$	components of a (clustered) graph morphism	3.1.3	26
$dom(.)$	domain of a function or morphism	3.1.3	26
$\sqsubseteq, \sqsupseteq$	subgraph / supergraph relationship	3.1.4	27
$\hookrightarrow$	inclusion morphism	3.1.4	27
$. \cap ., . \cup .$	intersection and union of sets and graphs	3.1.5	27
$. \uplus .$	disjoint union of sets and graphs	3.1.5	27
$(.)\vert_{(.)}$	restriction of a morphism or function	3.1.6	27
$.\nabla.$	compatibility of morphisms or functions	3.1.7	28
$. \rightsquigarrow .$	reachability relation	3.1.8	28
$\mathbb{T}$	atomic data sorts (primitive types)	3.1.9	28
$\mathbb{O}$	atomic data operations	3.1.9	28
$\Sigma = (\mathbb{T}, \mathbb{O})$	signature for atomic data algebra	3.1.9	28
$\mathbb{V}$	a variable set	3.1.9	28
$T_\Sigma(\mathbb{V})$	term algebra over Σ and $\mathbb{V}$	3.1.9	28
$type$	typing function for terms	3.1.9	28
$\mathbb{U} = T_\Sigma(\emptyset)$	universe of atomic data	3.1.9	28
S	schema graph	3.1.10	28
τ, ρ	typing / interpretation morphism	3.1.11	29
σ	a substitution	3.2.2	32
p	a rule	3.3.4	40
$Matches(.,.)$	matches of a pattern graph in a data graph	3.2.5	33
Φ	an oracle	3.3.3	38
Π	a hyperview	3.3.6	42
$Apply^{(.)}(.\vert.)$	the application functor	3.3.5	41
$PlanOracle^{(.)}(.\vert.)$	solutions for a QEP	3.3.12	46
$Plans^{(.)}(.)$	plan functor for a hyperview	3.3.11	45
$Oracle^{(.),(.)}(.,.)$	query match functor	3.3.13	46

Zusammenfassung der Ergebnisse

Um das World Wide Web zur Beantwortung konkreter Fragen zu benutzen, muß man häufig Informationen von verschiedenen Web-Sites zusammentragen und kombinieren. Diese Aufgabe wird durch die uneinheitliche Gestaltung und die inhaltliche Heterogenität der einzelnen WWW-Quellen noch erschwert. *Virtuelle Web Sites* stellen einen vielversprechenden Ansatz dar, dieses Problem zumindest für begrenzte Anwendungsbereiche zu lösen.

Ein virtueller Web Site bietet auf seinen Seiten Informationen, die aus einer Reihe von zugrundeliegenden Web Sites extrahiert, vereinheitlicht, und integriert wurden. Das Ziel ist dabei, dem Benutzer zeitaufwendiges Suchen nach möglicherweise auf alle angeschlossenen Web-Server verstreuten Seiten zu ersparen.

Der in dieser Dissertation präsentierte HyperView-Ansatz zur Integration von semistrukturierten Datenquellen besteht aus einer Methodik, einem zugrundeliegenden mathematischen Formalismus und einer Software-Umgebung, auf deren Basis virtuelle Web Sites realisiert werden können.

Ein virtueller Web-Site muß die folgenden Aufgaben erfüllen: *Extrahierung* von Daten aus den Seiten der angeschlossenen Web-Sites, *Integration* dieser Daten in einer einheitlichen Repräsentation, und schließlich die *Präsentation* der integrierten Daten im WWW, z.B. in Form von HTML-Seiten.

Im HyperView-Ansatz werden die drei genannten Schritte einheitlich als aufeinanderfolgende Sichten (Views) aufgefaßt, die Abbildungen zwischen Schichten unterschiedlicher Abstraktionsniveaus realisieren. Jede Schicht wird mittels Schemata modelliert und entspricht einer Ebene in der HyperView-Architektur. Die HyperView-Methodik stellt eine Richtlinie dar, wie diese Schichten und die Abbildungen zwischen ihnen zu modellieren sind.

In HyperView werden sowohl die Inhalte von Web-Sites als auch die Resultate der darauffolgenden Sichten durch Graphen repräsentiert. Zu diesem Zweck wurde ein eigenes graphbasiertes Datenmodell, CGDM, entwickelt. Der Sicht-Mechanismus von HyperView unterstützt Abbildungen zwischen diesen Graphen. Sichten werden durch Mengen von Graphtransformationsregeln definiert. Nachdem es häufig weder sinnvoll noch möglich ist, Sichten über Web Sites im vorhinein zu materialisieren, wurde für HyperView ein bedarfsgesteuerter Mechanismus zur Aktivierung von Regeln formal beschrieben und im HyperView System implementiert. Dieser Mechanismus materialisiert Sichten inkrementell, in Reaktion auf Anfragen gegen die Sichten.

Das HyperView System ist in Prolog implementiert. Graphtransformationsregeln werden in Prolog-Prädikate kompiliert und können so effizient unter Ausnutzung von Unifikation und Rückwärts-Verkettung ausgeführt werden. HTML-Seiten werden mit einer frei verfügbaren Software aus dem WWW geladen. Als Technologie für die Einbindung des HyperView Systems in einen normalen Web-Server werden Java Servlets genutzt.

In der Dissertation sind zwei Fallstudien enthalten, welche die Anwendbarkeit von HyperView in den Feldern Digitale Bibliotheken und kulturelle Stadtinformationen demonstrieren. Die Anwendbarkeit von HyperView im Rahmen der momentan entstehenden XML-bezogenen Standards wird im abschließenden Kapitel der Arbeit diskutiert.

Die Hauptergebnisse dieser Arbeit sind folgende:

1. der Nachweis, daß die Probleme der Daten-Extraktion, -Integration, und -Präsentation mit einem *einheitlichen Abbildungs-Mechanismus* gelöst werden können,

2. die HyperView-Methodik für die Modellierung und Integration von Web-Sites,

3. die *formale Definition* des Datenmodells, des Regelkonzepts und des bedarfsgesteuerten Mechanismus für die Materialisierung von Sichten,

4. die *Implementierung* des HyperView Systems als einer Plattform für die Errichtung virtueller Web-Sites, und

5. die *Validierung* der HyperView-Methodik und des HyperView Systems in den erwähnten Fallstudien.

Zusammenfassend stellt diese Dissertation somit eine durchgängige Behandlung des Problems der Erstellung von virtuellen Web Sites dar, die Entwurfs-Methodik, formale Fundierung und Software-Unterstützung umfaßt.

Lebenslauf

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Verwendete Hilfsmittel

Hiermit erkläre ich, die vorliegende Arbeit auf Grundlage der in der Arbeit genannten Hilfsmittel selbständig verfaßt zu haben.

(Lukas C. Faulstich)